**INTEREST RATES MARKET NOTICE**

**Date: 04 December 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ064”)***

====================================================

The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 8 December 2014 under its **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,107,000,000.00

**Bond Code** MAQ064

**Nominal Issued** R 336,000,000.00

**Issue Price** 98.4221921%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 9 March 2015

**Books Close** 27 February 2015

**Interest Payment Date(s)** 09 March 2015

**Last Day to Register** By 17:00 on 26 February 2015

**Issue Date** 8 December 2014

**Date Convention** Following Business Day

**Interest Commencement Date** 08 December 2014

**First Interest Payment Date** 09 March 2015

**ISIN No.** ZAG000122201

**Additional Information** Unsecured Notes

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ064%20Pricing%20Supplement%2020141208.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ064%20Pricing%20Supplement%2020141208.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Warren Douglas Macquarie +27 11 8132614

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222